

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

Minute Entry

FILED

SEP 17 1999

KEVIN E. O'DRISCOLL, CLERK
UNITED STATES
BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

Hearing Information:

Debtor: BCE WEST, L.P.
Case Number: 2-98-12547-ECF-CGC Chapter: 11
Date / Time / Room: FRIDAY, SEPTEMBER 17, 1999 01:30 PM 10TH FLOOR # 6
Bankruptcy Judge: CHARLES G. CASE II
Courtroom Clerk: RHONDA VAUGHAN
Reporter / ECR: YVONNE HOLGUIN-BIANCO

Matter:

AGREED MOTION TO AMEND 1995 AND 1996 CASH COLLATERAL ORDERS
R / M #: 0 / 0

Appearances:

RANDY HAINES, ATTORNEY FOR DEBTOR
JEAN LEBLANC, ATTORNEY FOR GE CAPITAL
DON GAFFNEY, ATTORNEY FOR CREDITOR'S COMMITTEE
RICHARD CASIER, ATTORNEY FOR CREDITOR'S COMMITTEE
ALISA LACEY, ATTORNEY FOR 1995 LENDERS

Proceedings:

Mr. Haines advises debtor and lenders have reached an agreement on the dip order. The order contains provisions for immediate notice with objections to be filed by September 22, 1999 which will be heard on the 24th of September.

COURT: IT IS ORDERED GRANTING THE AMENDMENT TODAY. THE COMMITTEE WILL HAVE UNTIL SEPTEMBER 22, 1999 TO FILE AN OBJECTION WHICH WILL BE HEARD ON SEPTEMBER 24, 1999. INTERIM AND PROPOSED FINAL ORDER APPROVING AMENDMENT #5 TO DIP CREDIT AGREEMENT ORDER SIGNED IN COURT.

Mr. Haines advises the debtor and committee have come to terms of a protective order in case creditors object to extension of exclusivity and he would like to file the protective order today.

COURT: IT IS ORDERED GRANTING THE DEBTOR'S PROTECTIVE ORDER REGARDING THE CREDITOR'S OBJECTION. THE REPLY TO OBJECTION OF EXCLUSIVITY SHOULD BE FILED BY CLOSE OF BUSINESS WEDNESDAY SEPTEMBER 22, 1999.